

Arborist Report Template

PHC Rx

Section-by-section template for a diagnosis, risk, or condition report. Fill each block; leave none blank, write "not assessed" instead.

phcrx.app/resources/arborist-report-template

1 • ASSIGNMENT

Prepared for (client) _____ Date of site visit _____ Report date _____
Property address _____ Report no. / reference _____
Scope requested (what the client asked for) _____
Assessment level ☐ Level 1 limited visual ☐ Level 2 basic ☐ Level 3 advanced ☐ Diagnosis only ☐ Condition / inventory

2 • ASSESSOR AND CREDENTIALS

Name _____ Company _____
Certification no. (e.g. arborist certification) _____ Risk assessment credential _____ Pesticide license no. and category _____ State _____
Tools used _____

3 • TREE IDENTIFICATION (ONE BLOCK PER TREE; ATTACH ADDITIONAL SHEETS)

#	Species (common / botanical)	DBH (in)	Height (ft)	Spread (ft)	Location / GPS	Photo nos.
1						
2						
3						
4						

4 • SITE AND HISTORY

Soil, drainage, grade changes, construction, irrigation, prior treatments and dates, prior failures.

5 • OBSERVATIONS

Symptoms (what the tree shows)

Vigor / foliage condition _____ Root collar _____

Signs (what the cause left behind)

Trunk _____ Crown _____

6 • FINDINGS

Diagnosis or condition (primary) _____ Confidence (%) or level _____ Lab sample sent? _____

Secondary or contributing issues _____

Risk rating (if assessed) _____ Work priority _____ Residual risk after mitigation _____ Inspection interval _____

State how the finding was reached: the evidence weighed, what was ruled out, and what would change it.

7 • RECOMMENDATIONS

#	Action (treat, prune, cable, remove, monitor, refer)	Timing / window	Priority	Est. cost
1				
2				
3				
4				
5				

8 • TREATMENT PRODUCTS (WHERE A TREATMENT IS RECOMMENDED)

Product (manufacturer)	EPA reg. no.	Active	Rate / dose per tree	Method	Label window	REI	
1							
2							
3							

Rates from the label table by DBH band, not from memory. Note any label restriction on host, timing, or reapplication interval.

9 • PROGNOSIS AND FOLLOW-UP

Re-inspection date _____ Who to call if the condition changes _____ Seasonal reminders set _____

10 • LIMITATIONS AND DISCLAIMER

Limitations ☐ Ground-level only ☐ No root excavation ☐ No aerial inspection ☐ Foliage absent ☐ Access restricted ☐ Weather ☐ Other _____

Trees are living organisms; conditions change. This report reflects what was observable on the visit date and the assessor's professional judgment. It is not a guarantee against failure.

11 • PHOTOS AND ATTACHMENTS

Photo list (no., subject, direction) _____

Attachments (lab results, maps, prior reports) _____

12 • SIGNATURE

Assessor signature _____ Credential no. _____ Date _____